

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Innov8tive Nutrition, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

8 1 - 3 6 7 0 0 4 5

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

901 Sam Rayburn Highway

Number Street

Melissa, TX 75454

City State ZIP Code

Collin

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Innov8tive Nutrition, Inc.**

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 3 9 0

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Innov8tive Nutrition, Inc. Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Innov8tive Nutrition, Inc.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/31/2025
MM/ DD/ YYYY

X /s/ Heidi Whitehair
Signature of authorized representative of debtor

Heidi Whitehair
Printed name

Title CEO

18. Signature of attorney

X /s/ Robert T DeMarco
Signature of attorney for debtor

Date 01/31/2025
MM/ DD/ YYYY

Robert T DeMarco
Printed name

DeMarco Mitchell, PLLC
Firm name

500 N. Central Expressway Suite 500
Number Street

Plano TX 75074
City State ZIP Code

(972) 991-5591 robert@demarcomitchell.com
Contact phone Email address

24014543 TX
Bar number State

Fill in this information to identify the case:

Debtor Name **Innov8tive Nutrition, Inc.**United States Bankruptcy Court for the: **Eastern** District of **Texas**
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$105.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **East West Bank****Checking account****3 8 9 3****\$9,579.22**3.2. **East West Bank****Checking account****3 9 0 1****\$48,380.67**3.3. **EWB****Checking account****3 9 1 9****\$83,425.06**3.4. **iPayout****Brokerage account****0 5 8 7****\$6,377.40****4. Other cash equivalents (Identify all)**

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$147,867.35**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

Name

Case number (if known) _____

Description, including name of holder of deposit

\$2,253.50

Description, including name of holder of prepayment

8.1

8.2

Add lines 7 through 8. Copy the total to line 81.

\$2,253.50

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's interest

11. **Accounts receivable**

11a. 90 days old or less: _____ - _____ = ➔
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

14.2

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of
ownership:

15.1.

Debtor Innov8tive Nutrition, Inc. Case number (if known) _____
Name

15.2. _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

16.2 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☐ No. Go to Part 6.☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

_____	MM / DD / YYYY	_____	_____	_____
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20. Work in progress

_____	MM / DD / YYYY	_____	_____	_____
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21. Finished goods, including goods held for resale

_____	MM / DD / YYYY	_____	_____	_____
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22. Other inventory or supplies

<u>Swag - See Attached Inventory List</u>	<u>01/16/2025</u>	<u>unknown</u>		<u>\$9,059.70</u>
	MM / DD / YYYY			

<u>Packaging Bags</u>		<u>unknown</u>		<u>\$6,213.80</u>
	MM / DD / YYYY			

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

<u>\$15,273.50</u>

24. Is any of the property listed in Part 5 perishable?☒ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value _____ Valuation method _____ Current value _____

Debtor Innov8tive Nutrition, Inc. Case number (if known) _____
Name

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor Innov8tive Nutrition, Inc. Case number (if known) _____
 Name _____

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1			
47.2			

Debtor Innov8tive Nutrition, Inc. Case number (if known) _____
 Name

47.3				
47.4				
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1				
48.2				
49.	Aircraft and accessories			
49.1				
49.2				
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
51.	Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			<div style="border-bottom: 1px solid black; width: 100%; height: 20px;"></div>
52.	Is a depreciation schedule available for any of the property listed in Part 8? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 9: Real property

54. **Does the debtor own or lease any real property?**
☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____

Debtor Innov8tive Nutrition, Inc. Case number (if known) _____
Name56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

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57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
<u>Trademarks - See Attached</u>	<u>unknown</u>		<u>\$5,000.00</u>
61. Internet domain names and websites			
<u>Domains - See Attached</u>	<u>unknown</u>		<u>\$10,000.00</u>
62. Licenses, franchises, and royalties			
<u>Sales Override Agreement with PP Holdings Co, Inc.</u>	<u>unknown</u>		<u>\$0.00</u>
63. Customer lists, mailing lists, or other compilations			
<u>Customer Database</u>	<u>unknown</u>		<u>\$10,000.00</u>
64. Other intangibles, or intellectual property			
<u> </u>	<u> </u>	<u> </u>	<u> </u>
65. Goodwill			
<u> </u>	<u> </u>	<u> </u>	<u> </u>
66. Total of Part 10			
Add lines 60 through 65. Copy the total to line 89.			<u>\$25,000.00</u>

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

Debtor Innov8tive Nutrition, Inc. Case number (if known) _____
Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

<u>Loan to Innov8U, LLC</u>	<u>\$23,867.48</u>	–	<u>unknown</u>	= →	<u>\$191,813.60</u>
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Debtor **Innov8tive Nutrition, Inc.** Case number (if known) _____
 Name _____

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$191,813.6079. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$147,867.35	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$2,253.50	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>	\$15,273.50	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>		
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>		
88. Real property. <i>Copy line 56, Part 9.</i> →		
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$25,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$191,813.60	
91. Total. <i>Add lines 80 through 90 for each column.</i>91a.	\$382,207.95	+ 91b. _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$382,207.95

Fill in this information to identify the case:

Debtor name **Innov8tive Nutrition, Inc.**

United States Bankruptcy Court for the: **Eastern** District of **Texas**
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Fill in this information to identify the case:

Debtor name Innov8tive Nutrition, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account

number ____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Total claim

Priority amount

2.2

Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account

number ____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Debtor Innov8tive Nutrition, Inc.
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<p>3.1 Nonpriority creditor's name and mailing address</p> <p><u>Berkeley Research Group LLC</u></p> <p><u>2200 Powell St 1200</u></p> <p><u>Emeryville, CA 94608</u></p> <p>Date or dates debt was incurred <u>November 2024</u></p> <p>Last 4 digits of account number <u>1 0 4 2</u></p>	<p>As of the petition filing date, the claim is: <u>\$3,151.31</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.2 Nonpriority creditor's name and mailing address</p> <p><u>Command Concepts</u></p> <p><u>5703 Red Bug Lake Road</u></p> <p><u>Winter Springs, FL 32708</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$10,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.3 Nonpriority creditor's name and mailing address</p> <p><u>Ferguson Braswell Fraser Kubasta PC</u></p> <p><u>2500 Dallas Parkway</u></p> <p><u>Plano, TX 75093</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$77,816.65</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.4 Nonpriority creditor's name and mailing address</p> <p><u>Holland & Knight LLP</u></p> <p><u>400 South Hope Street, 8th Floor</u></p> <p><u>Los Angeles, CA 90071</u></p> <p>Date or dates debt was incurred <u>9/11/2024 to present</u></p> <p>Last 4 digits of account number _____</p> <p>Remarks: legal services for litigation</p>	<p>As of the petition filing date, the claim is: <u>\$179,619.36</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Innov8tive Nutrition, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Innov8U</u> <u>12025 122nd Ave E</u> <u>Puyallup, WA 98374</u>	As of the petition filing date, the claim is: <u>\$20,621.08</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred <u>April 2024</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> Remarks: Travel Expenses	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address <u>LaCore Enterprises, LLC</u> <u>901 Sam Rayburn Highway</u> <u>Melissa, TX 75454</u>	As of the petition filing date, the claim is: <u>\$97,116.96</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred <u>7/01/2024 - 12/31/2024</u> Last 4 digits of account number <u>6</u> <u>.</u> <u>9</u> <u>6</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address <u>LaCore Growth Partners, Inc.</u> <u>901 Sam Rayburn Highway</u> <u>Melissa, TX 75454</u>	As of the petition filing date, the claim is: <u>\$4,962.73</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address <u>LaCore Logistics, LLC</u> <u>900 Wilmeth</u> <u>Mckinney, TX 75069</u>	As of the petition filing date, the claim is: <u>\$1,991.15</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred <u>1/01/2025-1/04/2025</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Innov8tive Nutrition, Inc.
Name _____

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>Marketvision Consulting Group, Inc.</u> <u>7668 Golden Triangle Drive</u> <u>Eden Prairie, MN 55344</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$30,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Spilman Thomas & Battle, PLLC</u> <u>301 Grant Street</u> <u>Pittsburgh, PA 15219</u> Date or dates debt was incurred <u>12/1/2024 - present</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,119.70</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Innov8tive Nutrition, Inc.**
Name

Case number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Susan Simpson 901 Sam Rayburn Highway Melissa, TX 75454	Line 3.4 <input type="checkbox"/> Not listed. Explain	

Debtor Innov8tive Nutrition, Inc.
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a. \$0.00

5b. **Total claims from Part 2**

5b. **+** \$427,398.94

5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.

5c. \$427,398.94

Fill in this information to identify the case:

Debtor name Innov8tive Nutrition, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>_____</p> <p>_____</p> <p>_____</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>_____</p> <p>_____</p> <p>_____</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>_____</p> <p>_____</p> <p>_____</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>_____</p> <p>_____</p> <p>_____</p>

Fill in this information to identify the case:

Debtor name Innov8tive Nutrition, Inc.

United States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>LaCore Enterprises, LLC</u>	<u>901 Sam Rayburn Highway</u> Street <u>Melissa, TX 75454</u> City State ZIP Code	<u>Holland & Knight LLP</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Innov8tive Nutrition, Inc. Case number (if known) _____
Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>_____ Street _____ _____ City State ZIP Code</div>	<div>_____ </div>	<div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>
2.6	<div>_____ Street _____ _____ City State ZIP Code</div>	<div>_____ </div>	<div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>


SWAG ATTACHMENT

#	Description	Cost	Value
97	Innov8tive Health Habits Booklet	\$ 2.70	\$ 13.50
2	Mens Polo Shirt Orange-L	\$ 30.15	\$ 331.65
3	Mens Polo Shirt Orange-L	\$ 30.15	\$ 150.75
4	Mens Polo Shirt Orange-M	\$ 30.15	\$ 542.70
5	Mens Polo Shirt Orange-M	\$ 30.15	\$ 120.60
6	Mens Polo Shirt Orange-S	\$ 30.15	\$ 30.15
7	Mens Polo Shirt Orange-S	\$ 30.15	\$ 60.30
8	Mens Polo Shirt Gray-2XL	\$ 30.15	\$ 60.30
9	Mens Polo Shirt Gray-L	\$ 30.15	\$ 180.90
10	Mens Polo Shirt Gray-L	\$ 30.15	\$ 90.45
11	Mens Polo Shirt Gray-M	\$ 30.15	\$ 572.85
12	Mens Polo Shirt Gray-M	\$ 30.15	\$ 60.30
13	Mens Polo Shirt Gray-S	\$ 30.15	\$ 30.15
14	Mens Polo Shirt Gray-S	\$ 30.15	\$ 60.30
15	Mens Polo Shirt Gray-XL	\$ 33.50	\$ 100.50
16	Unisex Innov8tive Black Sport Dri Fit Tee -2XL	\$ 25.00	\$ 125.00
17	Unisex Innov8tive Black Sport Dri Fit Tee -2XL	\$ 25.00	\$ 100.00
39	Unisex Innov8tive Black Sport Dri Fit Tee - 3XL	\$ 25.00	\$ 50.00
40	Unisex Innov8tive Black Sport Dri Fit Tee - 3XL	\$ 25.00	\$ 25.00
38	Unisex Innov8tive Black Sport Dri Fit Tee - L	\$ 25.00	\$ 25.00
18	Unisex Innov8tive Black Sport Dri Fit Tee -M	\$ 25.00	\$ 125.00
19	Unisex Innov8tive Black Sport Dri Fit Tee -M	\$ 25.00	\$ 150.00
20	Unisex Innov8tive Black Sport Dri Fit Tee-S	\$ 25.00	\$ 25.00
21	Unisex Innov8tive Black Sport Dri Fit Tee-XL	\$ 25.00	\$ 75.00
22	Unisex Innov8tive Black Sport Dri Fit Tee-XL	\$ 25.00	\$ 150.00
42	Unisex Innov8tive Black Cotton Tee-XL	\$ 6.80	\$ 27.20
23	Unisex Hoodie Navy-2XL	\$ 35.39	\$ 141.56
24	Unisex Hoodie Navy-3X	\$ 35.39	\$ 176.95
25	Unisex Hoodie Navy-3X	\$ 35.39	\$ 141.56
26	Unisex Hoodie Navy-4XL	\$ 35.39	\$ 70.78
27	Unisex Hoodie Navy-L	\$ 32.18	\$ 96.54
28	Unisex Hoodie Navy-L	\$ 32.18	\$ 225.26
29	Unisex Hoodie Navy-L	\$ 32.18	\$ 96.54
30	Unisex Hoodie Navy-L	\$ 32.18	\$ 160.90
31	Unisex Hoodie Navy-L	\$ 32.18	\$ 193.08
32	Unisex Hoodie Navy-XL	\$ 32.18	\$ 225.26
33	Unisex Hoodie Navy-XL	\$ 32.18	\$ 32.18
34	Unisex Hoodie Navy-XL	\$ 32.18	\$ 225.26
35	Unisex Hoodie Navy-XL	\$ 32.18	\$ 96.54
36	Unisex Hoodie Navy-XL	\$ 32.18	\$ 193.08
85	Mens 3/4 Zip Gray 8 -M	\$ 18.33	\$ 36.66
86	Mens 3/4 Zip Gray 8-XL	\$ 18.33	\$ 54.99
88	Womens Blue Puffer Vest -L	\$ 38.62	\$ 386.20
87	Womens Blue Puffer Vest -M	\$ 38.62	\$ 231.72
92	Womens Dream Big Long Sleeve -2XL	\$ 11.56	\$ 23.12
90	Womens Dream Big Long Sleeve -L	\$ 9.94	\$ 109.34
89	Womens Dream Big Long Sleeve -M	\$ 9.94	\$ 19.88

91	Womens Dream Big Long Sleeve -XL	\$	9.94	\$	19.88
1	Binder	\$	3.00	\$	123.00
41	Innov8tive Tape Measure	\$	0.38	\$	26.98
43	Innov8tive Gray and White Tote	\$	4.19	\$	171.79
44	Innov8tive Gray and White Tote	\$	4.19	\$	41.90
45	Innov8tive Black Tote	\$	4.19	\$	75.42
46	Innov8tive Black Tote	\$	4.19	\$	8.38
47	Innov8tive White Tote	\$	4.19	\$	96.37
48	Innov8tive White Tote	\$	4.19	\$	37.71
49	Innov8tive White Journal.	\$	4.19	\$	305.87
74	Vinyl Tape Measure Red	\$	1.46	\$	505.16
75	Vinyl Tape Measure Red	\$	1.46	\$	64.24
76	Vinyl Tape Measure Red	\$	1.46	\$	49.64
77	Water Bottle 20 oz Red Top	\$	5.59	\$	134.16
78	Water Bottle 20 oz Red Top	\$	5.59	\$	67.08
79	Water Bottle 20 oz Red Top	\$	5.59	\$	106.21
81	PINK FLAVOR FUSION SHAKER BOTTLE	\$	8.99	\$	224.75
82	PINK FLAVOR FUSION SHAKER BOTTLE	\$	8.99	\$	134.85
83	GREEN FLAVOR FUSION SHAKER BOTTLE	\$	8.99	\$	206.77
84	GREEN FLAVOR FUSION SHAKER BOTTLE	\$	8.99	\$	161.82
93	*NEW*Gray 8 Hat	\$	4.63	\$	134.27
94	*NEW*Gray 8 Hat	\$	4.63	\$	9.26
95	*NEW*Gray 8 Hat	\$	4.63	\$	46.30
96	Fanny Pack White Crossbody	\$	7.99	\$	87.89
				\$	9,059.70

TRADEMARKS ATTACHMENT**Date Generated:** January 16, 2025**Chart Of Tagged Records**

PRELIMINARY SEARCH RESULTS

TM Record	Mark/Name	Status/Status Date	Brief Goods/Services	Owner Information	Registration No.
US Federal Q2 uf 1	ALL MIXD UP	Registered, January 8, 2019 Office Status: Registered	Int'l Class: 03 (Int'l Class: 03) Bath salts, not for medicated purposes; cosmetic bath salts; non-medicated body soaks	Innov8tive Nutrition, Inc. (Texas Corporation) 901 SAM RAYBURN HIGHWAY, Melissa, Texas 75454 United States of America	5647539
US Federal Q2 uf 2	FIZI	Registered, December 31, 2019 Office Status: Registered	Int'l Class: 03 (Int'l Class: 03) Cosmetic preparations for baths; non-medicated bath preparations; bath bombs; non-medicated bath salts; mineral salt in the nature of bath salts not for medical purposes; non-medicated body soaks	Innov8tive Nutrition, Inc. (Texas Corporation) 901 SAM RAYBURN HIGHWAY, Melissa, Texas 75454 United States of America	5951977
US Federal Q2 uf 3	INNOV8TIVE NUTRITION (Stylized) 	Registered, November 19, 2024 Office Status: Registered	Int'l Class: 05, 35 (Int'l Class: 05) Dietary and nutritional supplements (Int'l Class: 35) Providing a website featuring business information, promotional and marketing information in the field of cosmetics and skin care preparations and...	Innov8tive Nutrition, Inc. (Texas Corporation) 901 Sam Rayburn Highway, Melissa, Texas 75454 United States of America	7569704
US Federal Q2 uf 4	FIZI BY PERFECTLY POSH	Registered, March 10, 2020 Office Status: Registered	Int'l Class: 03, 25 (Int'l Class: 03) Cosmetic preparations for baths; non-medicated bath preparations; bath bombs; non-medicated bath salts; mineral salt in the nature of bath salts... (Int'l Class: 25) Shirts; aprons	Innov8tive Nutrition, Inc. (Texas Corporation) 901 SAM RAYBURN HIGHWAY, Melissa, Texas 75454 United States of America	6004965

TM Record	Mark/Name	Status/Status Date	Brief Goods/Services	Owner Information	Registration No.
US Federal Q2 uf 5	LOOK NATURAL	Registered, March 5, 2019 Office Status: Registered	Int'l Class: 03 (Int'l Class: 03) Cosmetics; cosmetic preparations for skin care; non-medicated skin care preparations; cosmetic creams; face lotions; non-medicated soaps and non-medicated lotions for skin and face; body oils; face oils; face creams; non-medicated exfoliating preparations for skin; facial washes; facial lotion; facial cream;...	Innov8tive Nutrition, Inc. (Texas Corporation) 901 SAM RAYBURN HIGHWAY, Melissa, Texas 75454 United States of America	5689210
US Federal Q2 uf 6	POLKA-DOTTED	Registered, January 8, 2019 Office Status: Registered	Int'l Class: 16 (Int'l Class: 16) Beauty related publications, namely, hand-outs, printed periodicals, and newsletters all in the fields of cosmetics and beauty care; newsletters in the field of cosmetics and beauty products	Innov8tive Nutrition, Inc. (Texas Corporation) 901 SAM RAYBURN HIGHWAY, Melissa, Texas 75454 United States of America	5647580
US Federal Q2 uf 7	INNOV8TIVE	Registered, November 5, 2024 Office Status: Registered	Int'l Class: 05, 35 (Int'l Class: 05) Dietary and nutritional supplements (Int'l Class: 35) Providing a website featuring business information, promotional and marketing information in the field of cosmetics and skin care preparations and...	Innov8tive Nutrition, Inc. (Texas Corporation) 901 Sam Rayburn Highway, Melissa, Texas 75454 United States of America	7558104

Date Generated: January 16, 2025

Database Currency Dates

Database Currency on January 16, 2025

United States (Federal) Date Information

Latest application date for new applications filed with the USPTO January 12, 2025
Information from the USPTO Official Gazette published on January 7, 2025

United States (States) Date Information

AK (Alaska):	July 10, 2024
AL (Alabama):	December 17, 2024
AR (Arkansas):	April 27, 2023
AZ (Arizona):	October 16, 2024
CA (California):	October 22, 2024
CO (Colorado):	December 31, 2024
CT (Connecticut):	October 4, 2024
DE (Delaware):	May 19, 2023
FL (Florida):	December 6, 2024
GA (Georgia):	November 12, 2024
HI (Hawaii):	September 20, 2024
IA (Iowa):	September 16, 2024
ID (Idaho):	October 9, 2024
IL (Illinois):	July 18, 2024
IN (Indiana):	November 1, 2024
KS (Kansas):	November 8, 2024
KY (Kentucky):	November 11, 2024
LA (Louisiana):	August 1, 2024
MA (Massachusetts):	November 26, 2024
MD (Maryland):	November 9, 2022
ME (Maine):	December 6, 2023
MI (Michigan):	December 26, 2024
MN (Minnesota):	November 7, 2023
MO (Missouri):	April 16, 2024
MS (Mississippi):	November 27, 2024
MT (Montana):	November 29, 2024
NC (North Carolina):	June 26, 2024
ND (North Dakota):	December 12, 2022
NE (Nebraska):	June 7, 2024
NH (New Hampshire):	April 20, 2022
NJ (New Jersey):	September 23, 2024
NM (New Mexico):	October 22, 2024
NV (Nevada):	February 19, 2024
NY (New York):	June 14, 2024
OH (Ohio):	October 31, 2024
OK (Oklahoma):	June 27, 2024
OR (Oregon):	October 7, 2024
PA (Pennsylvania):	July 29, 2024
PR (Puerto Rico):	December 4, 2024
RI (Rhode Island):	July 24, 2024
SC (South Carolina):	March 14, 2024
SD (South Dakota):	September 28, 2023
TN (Tennessee):	July 30, 2024

TX (Texas):	October 30, 2023
UT (Utah):	September 6, 2024
VA (Virginia):	August 29, 2023
VT (Vermont):	September 17, 2024
WA (Washington):	November 25, 2024
WI (Wisconsin):	October 2, 2024
WV (West Virginia):	February 16, 2024
WY (Wyoming):	February 16, 2024

International Date Information

Registrations: Last publication	January 9, 2025
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DOMAIN NAMES

Domain Name	Expiration Date	Auto-renew	Privacy	Lock
ccbdpatchtrial.com	10/20/25	On	On	Locked
completepatchtrial.com	10/20/25	On	On	Locked
domin8.net	8/9/25	On	On	Locked
feelgr8patchtrial.com	10/20/25	On	On	Locked
fuel-gen.com	10/3/25	On	On	Locked
fuel-gen.net	10/3/25	On	On	Locked
fuel-gen.org	10/3/25	On	On	Locked
ignite45day.com	12/11/25	On	On	Locked
immunepatchtrial.com	10/20/25	On	On	Locked
inn0v8tive.com	9/2/25	On	On	Locked
innav8tive.com	8/30/25	On	On	Locked
innav8tive.info	8/31/25	On	On	Locked
innav8tive.net	8/30/25	On	On	Locked
innav8tive.org	8/31/25	On	On	Locked
inno8tive.com	6/17/25	On	On	Locked
innov8-tive.com	6/17/25	On	On	Locked
innov8biotics.com	9/2/25	On	On	Locked
innov8complete.com	9/2/25	On	On	Locked
innov8invigor8.com	9/2/25	On	On	Locked
innov8ivenutrition.club	8/8/25	On	On	Locked
innov8ivenutrition.co	8/8/25	On	On	Locked
innov8ivenutrition.com	8/9/25	On	On	Locked
innov8ivenutrition.info	8/9/25	On	On	Locked
innov8ivenutrition.net	8/9/25	On	On	Locked
innov8ivenutrition.org	8/9/25	On	On	Locked
innov8ivenutrition.us	8/8/25	On	-	Locked
innov8ketospray.com	9/2/25	On	On	Locked
innov8live.com	9/2/25	On	On	Locked
innov8sweetdreams.com	9/2/25	On	On	Locked
innov8tioncenter.com	8/30/25	On	On	Locked
innov8tioncenter.info	8/31/25	On	On	Locked
innov8tioncenter.net	8/30/25	On	On	Locked
innov8tioncenter.org	8/31/25	On	On	Locked
innov8tive.app	6/17/25	On	On	Locked
innov8tive.cloud	6/17/25	On	On	Locked
innov8tive.com	2/18/25	On	On	Locked
innov8tive.info	6/17/25	On	On	Locked
innov8tive.life	6/17/25	On	On	Locked
innov8tive.live	6/17/25	On	On	Locked
innov8tive.me	6/17/25	On	On	Locked
innov8tive.mobi	6/17/25	On	On	Locked
innov8tive.online	6/17/25	On	On	Locked

innov8tive.org	6/17/25	On	On	Locked
innov8tive.shop	6/17/25	On	On	Locked
innov8tive.site	6/17/25	On	On	Locked
innov8tive.store	6/17/25	On	On	Locked
innov8tive.today	6/17/25	On	On	Locked
innov8tive.us	6/17/25	On	-	Locked
innov8tive.vip	6/17/25	On	On	Locked
innov8tive.world	6/17/25	On	On	Locked
innov8tive4kids.com	9/2/25	On	On	Locked
innov8tive4life.com	9/2/25	On	On	Locked
innov8tive4you.com	9/2/25	On	On	Locked
innov8tiveapp.com	9/2/25	On	On	Locked
innov8tiveapparel.com	9/2/25	On	On	Locked
innov8tiveawards.com	3/15/25	On	On	Locked
innov8tivebiotics.com	9/2/25	On	On	Locked
innov8tivebiz.com	9/2/25	On	On	Locked
innov8tiveblockers.com	9/2/25	On	On	Locked
innov8tiveblog.com	9/2/25	On	On	Locked
innov8tivebonus.com	9/2/25	On	On	Locked
innov8tivebusiness.com	9/2/25	On	On	Locked
innov8tivecenter.com	8/30/25	On	On	Locked
innov8tivecenter.info	8/31/25	On	On	Locked
innov8tivecenter.net	8/30/25	On	On	Locked
innov8tivecenter.org	8/31/25	On	On	Locked
innov8tivecomp.com	9/2/25	On	On	Locked
innov8tivecomplan.com	9/2/25	On	On	Locked
innov8tivecomplete.com	9/2/25	On	On	Locked
innov8tivecompplan.com	9/2/25	On	On	Locked
innov8tivecorevalues.com	9/2/25	On	On	Locked
innov8tivecorp.com	8/30/25	On	On	Locked
innov8tivecorp.info	8/31/25	On	On	Locked
innov8tivecorp.net	8/30/25	On	On	Locked
innov8tivecorp.org	8/31/25	On	On	Locked
innov8tivecorporate.com	9/2/25	On	On	Locked
innov8tivecsr.com	9/2/25	On	On	Locked
innov8tivecustomerservice.com	9/2/25	On	On	Locked
innov8tivediet.com	9/2/25	On	On	Locked
innov8tivedirect.com	9/2/25	On	On	Locked
innov8tivedreams.com	9/2/25	On	On	Locked
innov8tivedreamteam.com	9/2/25	On	On	Locked
innov8tivedrop.com	9/2/25	On	On	Locked
innov8tivedrops.com	9/2/25	On	On	Locked
innov8tivedt.com	9/2/25	On	On	Locked

innov8tivefamilies.com	9/2/25	On	On	Locked
innov8tivefit.com	9/2/25	On	On	Locked
innov8tivefitness.com	9/2/25	On	On	Locked
innov8tivefuture.com	9/2/25	On	On	Locked
innov8tivegear.com	10/26/25	On	On	Locked
innov8tiveglobal.com	9/2/25	On	On	Locked
innov8tiveheadquarters.com	9/2/25	On	On	Locked
innov8tivehq.com	8/30/25	On	On	Locked
innov8tiveinternational.com	9/2/25	On	On	Locked
innov8tivejourney.com	9/2/25	On	On	Locked
innov8tivekeodiet.com	9/2/25	On	On	Locked
innov8tiveketo.com	9/2/25	On	On	Locked
innov8tivekeys.com	9/2/25	On	On	Locked
innov8tivekids.com	9/2/25	On	On	Locked
innov8tivelife.com	9/2/25	On	On	Locked
innov8tivelive.com	9/2/25	On	On	Locked
innov8tivelives.com	9/2/25	On	On	Locked
innov8tivemarket.com	10/26/25	On	On	Locked
innov8tivemarketingplan.com	9/2/25	On	On	Locked
innov8tivemeetings.com	9/2/25	On	On	Locked
innov8tivemillionaires.com	9/2/25	On	On	Locked
innov8tivemillionaireteam.com	9/2/25	On	On	Locked
innov8tivemission.com	9/2/25	On	On	Locked
innov8tivemkt.com	9/2/25	On	On	Locked
innov8tivemlm.com	9/2/25	On	On	Locked
innov8tivemoves.com	8/30/25	On	On	Locked
innov8tivemoves.info	8/31/25	On	On	Locked
innov8tivemoves.net	8/30/25	On	On	Locked
innov8tivemoves.org	8/31/25	On	On	Locked
innov8tivemt.com	9/2/25	On	On	Locked
innov8tivenews.com	9/2/25	On	On	Locked
innov8tivenut.com	9/2/25	On	On	Locked
innov8tivenutrition.com	8/9/25	On	On	Locked
innov8tivenutrition.info	8/9/25	On	On	Locked
innov8tivenutrition.net	8/9/25	On	On	Locked
innov8tivenutrition.org	8/9/25	On	On	Locked
innov8tivenutritionscam.com	9/2/25	On	On	Locked
innov8tivenutritionstore.com	10/26/25	On	On	Locked
innov8tivenutritionsucks.com	9/2/25	On	On	Locked
innov8tiveoffice.com	9/15/26	On	On	Locked
innov8tiveofficial.com	9/2/25	On	On	Locked
innov8tiveonline.com	9/15/26	On	On	Locked
innov8tiveopp.com	9/2/25	On	On	Locked

innov8tiveopportunity.com	9/2/25	On	On	Locked
innov8tivepack.com	9/2/25	On	On	Locked
innov8tivepayout.com	9/2/25	On	On	Locked
innov8tiveplan.com	9/2/25	On	On	Locked
innov8tivepolicies.com	9/2/25	On	On	Locked
innov8tivepresidentsteam.com	9/2/25	On	On	Locked
innov8tiveproducts.com	9/2/25	On	On	Locked
innov8tiveprofitsharing.com	9/2/25	On	On	Locked
innov8tiveprotocol.com	9/2/25	On	On	Locked
innov8tivept.com	9/2/25	On	On	Locked
innov8tivepyramid.com	9/2/25	On	On	Locked
innov8tiverregs.com	9/2/25	On	On	Locked
innov8tiverregulations.com	9/2/25	On	On	Locked
innov8tiveresidual.com	9/2/25	On	On	Locked
innov8tiverocks.com	9/2/25	On	On	Locked
innov8tiverookieschool.com	9/2/25	On	On	Locked
innov8tiverules.com	9/2/25	On	On	Locked
innov8tivescam.com	9/2/25	On	On	Locked
innov8tiveschool.com	9/2/25	On	On	Locked
innov8tiveservices.com	9/2/25	On	On	Locked
innov8tiveshake.com	9/2/25	On	On	Locked
innov8tivespray.com	9/2/25	On	On	Locked
innov8tivesuccess.com	9/2/25	On	On	Locked
innov8tivesucks.com	9/2/25	On	On	Locked
innov8tivesupplement.com	9/2/25	On	On	Locked
innov8tivesupplements.com	9/2/25	On	On	Locked
innov8tivesupport.com	9/2/25	On	On	Locked
innov8tiveswag.com	9/2/25	On	On	Locked
innov8tivesweetdreams.com	9/2/25	On	On	Locked
innov8tivesystem.com	9/2/25	On	On	Locked
innov8tiveteams.com	9/2/25	On	On	Locked
innov8tivetools.com	10/26/25	On	On	Locked
innov8tivetour.com	9/2/25	On	On	Locked
innov8tivettraining.com	9/2/25	On	On	Locked
innov8tivetrainings.com	9/2/25	On	On	Locked
innov8tivetrip.com	9/2/25	On	On	Locked
innov8tivevalue.com	9/2/25	On	On	Locked
innov8tivevalues.com	9/2/25	On	On	Locked
innov8tivevideo.com	9/2/25	On	On	Locked
innov8tivevideos.com	9/2/25	On	On	Locked
innov8tivevision.com	9/2/25	On	On	Locked
innov8tivevitamins.com	9/2/25	On	On	Locked
innov8tiveweightloss.com	9/2/25	On	On	Locked

innov8tivewellness.com	9/2/25	On	On	Locked
innov8tiveworks.com	9/2/25	On	On	Locked
innov8webinar.com	11/10/25	On	On	Locked
innov8webinar.info	11/10/25	On	On	Locked
innov8webinar.net	11/10/25	On	On	Locked
innov8webinar.org	11/10/25	On	On	Locked
innova8tivenutrition.com	8/30/25	On	On	Locked
innova8tivenutrition.info	8/31/25	On	On	Locked
innova8tivenutrition.net	8/30/25	On	On	Locked
innova8tivenutrition.org	8/31/25	On	On	Locked
innva8tive.info	8/31/25	On	On	Locked
innva8tive.net	8/30/25	On	On	Locked
innva8tive.org	8/31/25	On	On	Locked
myinnov8tive.co	8/31/25	On	On	Locked
myinnov8tive.com	9/15/26	On	On	Locked
myinnov8tive.info	8/31/25	On	On	Locked
myinnov8tive.life	8/31/25	On	On	Locked
myinnov8tive.live	8/31/25	On	On	Locked
myinnov8tive.net	8/31/25	On	On	Locked
myinnov8tive.org	8/31/25	On	On	Locked
myinnov8tive.shop	8/31/25	On	On	Locked
myinnov8tive.store	8/31/25	On	On	Locked
myinnov8tive.us	8/31/25	On	-	Locked
skinnov8.com	1/23/25	On	On	Locked
skinnov8tion.biz	1/23/25	On	On	Locked
skinnov8tion.co	1/23/25	On	On	Locked
skinnov8tion.com	1/23/25	On	On	Locked
skinnov8tion.info	1/23/25	On	On	Locked
skinnov8tion.mobi	1/23/25	On	On	Locked
skinnov8tion.net	1/23/25	On	On	Locked
skinnov8tion.online	1/23/25	On	On	Locked
skinnov8tion.org	1/23/25	On	On	Locked
sleeppatchtrial.com	10/20/25	On	On	Locked

Fill in this information to identify the case:

Debtor name Innov8tive Nutrition, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$382,207.95

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$382,207.95

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$427,398.94

4. Total liabilities.....

Lines 2 + 3a + 3b

\$427,398.94

Fill in this information to identify the case:

Debtor name Innov8tive Nutrition, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$47,173.96

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$1,711,250.00

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$5,890,008.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. See attached Creditor's name		\$0.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
Street			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
City State ZIP Code			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Creditor's name			
Street			
City State ZIP Code			
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
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5.1.

Creditor's name

Street

CityStateZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. <div><div>Creditor's name</div><div>Street</div><div>CityStateZIP Code</div></div>	XXXX- _ _ _ _		

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.	<div><div>Case title</div><div>Youngevity v. Innov8tive</div><div>Case number</div><div>3:22-cv-00721-LL-WVG</div></div>	<div><div>Nature of case</div><div>Lanham Act claim</div></div>	<div><div>Court or agency's name and address</div><div>US District Court, Southern District of California</div><div>Name</div><div>Street</div><div>CityStateZIP Code</div></div>	<div><div>Status of case</div><div><input checked="" type="checkbox"/> Pending</div><div><input type="checkbox"/> On appeal</div><div><input type="checkbox"/> Concluded</div></div>
7.2.	<div><div>Case title</div><div>Ann Dalton and Ambitchous, LLC v. PP Holdings Co., Inc., et al.</div><div>Case number</div><div>3:24-cv-00687-N</div></div>	<div><div>Nature of case</div><div>fraudulent transfer, successor liability Dec. Action, and civil conspiracy</div></div>	<div><div>Court or agency's name and address</div><div>US District Court, Northern District of Texas</div><div>Name</div><div>Street</div><div>CityStateZIP Code</div></div>	<div><div>Status of case</div><div><input checked="" type="checkbox"/> Pending</div><div><input type="checkbox"/> On appeal</div><div><input type="checkbox"/> Concluded</div></div>

7.3.

Case title	Nature of case	Court or agency's name and address	Status of case
Fernandez v. Innov8tive	settled and dismissed	US District Court, Southern District of New York	<input type="checkbox"/> Pending
Case number		Name	<input type="checkbox"/> On appeal
1:24-cv-03796-LGS		Street	<input checked="" type="checkbox"/> Concluded
		City	
		State	
		ZIP Code	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.

Custodian's name and address	Description of the property	Value
Custodian's name		
Street	Case title	Court name and address
		Name
City	Case number	Street
State		
ZIP Code	Date of order or assignment	City
		State
		ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City			
State			
ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1.			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Ferguson Brasell Fraser Kubasta PC		Invoice Date -	\$650.00
	Address		January 9,	
	2500 Dallas Parkway, Suite 600		2025	
	Street			
	Irving, TX 75039			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
11.2.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	DeMarco Mitchell, PLLC	Attorney's Fee	01/21/2025	\$10,000.00
	Address			
	12770 Coit Road, Suite 850			
	Street			
	Dallas, TX 75251			
	City State ZIP Code			
	Email or website address			
	robert@demarcomitchell.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	PP Holdings Co, Inc.	3% Sales Override to Innov8tive APA dated 2/14/2024 for certain Posh inventory, website domains and content, trademarks, formulations, social media accounts, and vendor contracts.	2/14/2024	(Unknown)
	Address			
	901 Sam Rayburn Highway			
	Street			
	Melissa, TX 75454			
	CityStateZIP Code			
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
		From To
	Street	
	CityStateZIP Code	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name		
Street	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained. Addresses and Tax EINs and/or SSNs

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
<u>LaCore Enterprises, LLC</u>	EIN: <u>5 7 - 1 1 9 8 0 2 2</u>
Has the plan been terminated?	
<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-----------------	--	---

18.1

XXXX- - - - -

☐ Checking

☐ Savings

☐ Money market

☐ Brokerage

☐ Other

Name

Street

City

State

ZIP Code

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
		Address		
	City			
	State			
	ZIP Code			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
		Address		
	City			
	State			
	ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Distributor Commissions	iPayout and EWB	Innov8tive pays its distributors from product sales and holds those funds until they are pushed to the individual iPayout wallets.	\$54,638.80
Name			
Street			
City			
State			
ZIP Code			

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name Street CityStateZIP Code		EIN: _____ <div>Dates business existed</div> <div>From _____ To _____</div>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Debra Aaron Name 901 Sam Rayburn Highway Street Melissa, TX 75454 CityStateZIP Code	From 1/20/2020 To Present
26a.2. Mary King Name 901 Sam Rayburn Highway Street 85454 CityStateZIP Code	From 1/20/2020 To Present
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. <input type="checkbox"/> None	
26b.1. Debra Aaron Name 901 Sam Rayburn Street Melissa, TX 75454 CityStateZIP Code	From 1/20/2020 To Present

Name and address	Dates of service
26b.2. Mary King Name 901 Sam Rayburn Highway Street Melissa, TX 75454 City State ZIP Code	From 1/20/2020 To Present

Name and address	Dates of service
26b.3. LaCore Enterprises, LLC Name 901 Sam Rayburn Highway Street Melissa, TX 75454 City State ZIP Code	From To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Name Street City State ZIP Code	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address
26d.1. Name Street City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>LaCore Enterprises, LLC</u>	<u>901 Sam Rayburn Highway Melissa, TX 75454</u>	<u>Shareholders,</u>	<u>51.00%</u>
<u>Innov8U, LLC</u>	<u>12025 122nd Ave E Puyallup, WA 98374</u>	<u>Shareholder,</u>	<u>49.00%</u>
<u>Heidi Whitehair</u>	<u>12025 122nd Ave E Puyallup, WA 98374</u>	<u>CEO,</u>	<u>0.00%</u>
<u>Ken Whitehair</u>	<u>12025 122nd Ave E Puyallup, WA 98374</u>	<u>COO,</u>	<u>0.00%</u>
<u>Terry LaCore</u>	<u>522 LaCore Lane Melissa, TX 75454</u>	<u>Director and President,</u>	<u>0.00%</u>
<u>Jenifer Grace</u>	<u>901 Sam Rayburn Highway Melissa, TX 75454</u>	<u>Director and Secretary,</u>	<u>0.00%</u>
<u>Susan Simpson</u>	<u>901 Sam Rayburn Highway Melissa, TX 75454</u>	<u>Director,</u>	<u>0.00%</u>
<u>Debra Aaron</u>	<u>901 Sam Rayburn Highway Melissa, TX 75454</u>	<u>CFO,</u>	<u>0.00%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>Dave Pitcock</u>	<u>18051 Fairfield Road Russell, KS 67665</u>	<u>Co-CEO,</u>	From <u>1/20/2020</u> To <u>1/15/2023</u>
<u>Barb Pitcock</u>	<u>18051 Fairfield Road Russell, KS 67665</u>	<u>Co-CEO,</u>	From <u>1/20/2020</u> To <u>1/15/2023</u>
<u>Leaders, LLC</u>	<u>18051 Fairfield Road Russell, KS 67665</u>	<u>Shareholder,</u>	From <u>1/20/2020</u> To <u>1/15/2023</u>

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1.	<div><div>Ken Whitehair</div><div>Name</div><div>12025 122nd Ave E</div><div>Street</div><div></div><div>Puyallup, WA 98374</div><div>CityStateZIP Code</div></div>	<div>\$128,826.30 plus a portion of \$26,736.52 in Benefits</div>		Salary
	<div>Relationship to debtor</div> <div>Officer and Principal of a shareholder</div>			
30.2.	<div><div>Kendahl Holy</div><div>Name</div><div>205 Roberts St NE</div><div>Street</div><div></div><div>Orting, WA 98360</div><div>CityStateZIP Code</div></div>	<div>\$57,214.09 plus a portion of \$26,736.52 in benefits</div>		Salary
	<div>Relationship to debtor</div> <div>daughter of Heidi and Ken Whitehair</div>			
30.3.	<div><div>Heidi Whitehair</div><div>Name</div><div>12025 122nd Ave E</div><div>Street</div><div></div><div>98374</div><div>CityStateZIP Code</div></div>	<div>\$560.06</div>		Expense Reimbursement
	<div>Relationship to debtor</div>			
30.4.	<div><div>LaCore Enterprises, LLC</div><div>Name</div><div>901 Sam Rayburn Highway</div><div>Street</div><div></div><div>Melissa, TX 75454</div><div>CityStateZIP Code</div></div>	<div>\$197,193.10</div>		Compensation paid pursuant to services agreement.
	<div>Relationship to debtor</div> <div>Affiliate</div>			

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.5. Innov8U Name 19040 129th St E Street Bonney Lake, WA 98391 City State ZIP Code	\$101,109.04		Compensation - Entity owned by Debtor's principals.
Relationship to debtor			
Affiliate			
Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.6. Leaders, LLC Name 18051 Fairfield Road Street Russell, KS 67665 City State ZIP Code	\$34,049.47		Former owner owned entity - Compensation
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

EIN: _ _ - _ _ _ _ _

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/31/2025
MM/ DD/ YYYY

X

/s/ Heidi Whitehair

Signature of individual signing on behalf of the debtor

Printed name Heidi Whitehair

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Type	Num	Date	Name	Paid Amount
Check	DD	10/18/2024	International Payout Systems, Inc.	
				-1,477.23
				<u>-1,477.23</u>
Check	DD	10/20/2024	International Payout Systems, Inc.	
				-544.98
				-14.00
				<u>-558.98</u>
Check	DD	10/22/2024	International Payout Systems, Inc.	
				-84.65
				<u>-84.65</u>
Check	DD	10/22/2024	LaCore Payment Technologies Inc	
				-486.97
				<u>-486.97</u>
Check	DD	10/24/2024	ADP Inc.	
				-7,229.17
				-511.76
				1,760.48
				859.84
				-41.93
				<u>-5,162.54</u>
Check	DD	10/24/2024	ADP Inc.	
				-1,760.48
				<u>-1,760.48</u>
Bill Pmt	DD	10/24/2024	East West Bank Visa	

Bill	Sep Char	09/30/2024	-1,059.77
			-1,059.77
Check	DD	10/25/2024 International Payout Systems, Inc.	
			-1,277.30
			-1,277.30
Check	DD	10/26/2024 International Payout Systems, Inc.	
			-44.55
			-10.00
			-54.55
Check	DD	10/28/2024 International Payout Systems, Inc.	
			-19.00
			-19.00
Check	DD	10/29/2024 Gateway Services Inc.	
			-55.34
			-55.34
Check	DD	10/29/2024 Payfacto	
			-29.95
			-29.95
Check	DD	10/30/2024 Halcyon Health LLC	
			-500.00
			-500.00
Check	DD	10/31/2024 International Payout Systems, Inc.	
			-850.63
			-850.63
Check	DD	11/01/2024 International Payout Systems, Inc.	
			-113.92
			-12.00
			-125.92

Check DD 11/02/2024 International Payout Systems, Inc.

-197.00

-197.00

Check DD 11/04/2024 International Payout Systems, Inc.

-48.45

-48.45

Check DD 11/05/2024 Gateway Services Inc.

-44.76

-44.76

Check DD 11/05/2024 Gateway Services Inc.

-8.40

-8.40

Check DD 11/05/2024 International Payout Systems, Inc.

-1,209.49

-1,209.49

Check DD 11/07/2024 ADP Inc.

-1,760.49

-1,760.49

Check DD 11/07/2024 ADP Inc.

-7,229.17

-511.76

1,760.49

859.84

-41.93

-5,162.53

Check DD 11/08/2024 International Payout Systems, Inc.

-2,405.75

-9.00

-2,414.75

Check DD 11/10/2024 International Payout Systems, Inc.

-597.00

-597.00

Check DD 11/11/2024 International Payout Systems, Inc.

-114.26

-1.00

-115.26

Check DD 11/12/2024 International Payout Systems, Inc.

-645.50

-645.50

Check DD 11/14/2024 Halcyon Health LLC

-500.00

-500.00

Check DD 11/15/2024 International Payout Systems, Inc.

-6,394.21

-6,394.21

Check DD 11/16/2024 International Payout Systems, Inc.

-698.50

-698.50

Check DD 11/17/2024 International Payout Systems, Inc.

-50.00

-16.00

-66.00

Check DD 11/21/2024 LaCore Payment Technologies Inc

-590.10

-590.10

Check DD 11/21/2024 International Payout Systems, Inc.

-52.00

-52.00

Check DD 11/22/2024 ADP Inc.

-1,760.51

-1,760.51

Check DD 11/22/2024 ADP Inc.

-7,229.17

-511.76

1,760.51

859.84

-41.93

-5,162.51

Check DD 11/22/2024 International Payout Systems, Inc.

-606.82

-606.82

Check DD 11/24/2024 International Payout Systems, Inc.

-45.65

-8.00

-53.65

Bill Pmt DD 11/25/2024 East West Bank Visa

Bill Oct Char 10/31/2024

-2,798.95

-2,798.95

Check DD 11/27/2024 International Payout Systems, Inc.

-721.39

-721.39

Check DD 11/29/2024 Halcyon Health LLC

-500.00

-500.00

Check DD 12/01/2024 International Payout Systems, Inc.

-19.46

-19.46

Check DD 12/02/2024 International Payout Systems, Inc.

-116.66

-6.00

-122.66

Check DD 12/03/2024 Gateway Services Inc.

-55.70

-55.70

Check DD 12/03/2024 International Payout Systems, Inc.

-318.94

-318.94

Check DD 12/05/2024 Gateway Services Inc.

-22.05

-22.05

Check DD 12/05/2024 Gateway Services Inc.

-8.40

-8.40

Check DD 12/05/2024 International Payout Systems, Inc.

-220.00

-220.00

Check DD 12/06/2024 International Payout Systems, Inc.

-885.70

-7.00

-15.00

-907.70

Check DD 12/09/2024 International Payout Systems, Inc.

-36.05

-36.05

Check DD 12/09/2024 ADP Inc.

-7,229.17

-511.76

1,760.48

859.84

-41.93

-5,162.54

Check DD 12/09/2024 ADP Inc.

-1,760.48

-1,760.48

Check DD 12/11/2024 International Payout Systems, Inc.

-268.69

-15.00

-283.69

Check DD 12/13/2024 Halcyon Health LLC

-500.00

-500.00

Check DD 12/13/2024 International Payout Systems, Inc.

-4,293.01

-4,293.01

Check DD 12/16/2024 International Payout Systems, Inc.

-29.00

-13.00

-42.00

Check DD 12/17/2024 International Payout Systems, Inc.

-708.50

-708.50

Bill Pmt DD 12/18/2024 East West Bank Visa

Bill	Nov Chai	11/30/2024	-482.80
			-482.80
Check	DD	12/18/2024 International Payout Systems, Inc.	
			-28.98
			-28.98
Check	DD	12/19/2024 LaCore Payment Technologies Inc	
			-424.47
			-424.47
Check	DD	12/20/2024 ADP Inc.	
			-7,229.17
			-511.76
			1,760.48
			859.84
			-41.93
			-5,162.54
Check	DD	12/20/2024 ADP Inc.	
			-1,760.48
			-1,760.48
Check	DD	12/20/2024 International Payout Systems, Inc.	
			-652.97
			-652.97
Check	DD	12/22/2024 International Payout Systems, Inc.	
			-57.50
			-9.00
			-66.50
Check	DD	12/24/2024 International Payout Systems, Inc.	
			-3,097.00
			-3,097.00
Check	DD	12/26/2024 Avalara, Inc.	

-225.39

-2,478.85

-2,704.24

Check DD 12/27/2024 International Payout Systems, Inc.

-889.99

-889.99

Check DD 12/30/2024 Halcyon Health LLC

-500.00

-500.00

Check DD 12/30/2024 International Payout Systems, Inc.

-2,520.50

-8.00

-2,528.50

Check DD 12/31/2024 International Payout Systems, Inc.

-98.29

-98.29

Check DD 01/01/2025 International Payout Systems, Inc.

-46.47

-46.47

Check DD 01/02/2025 International Payout Systems, Inc.

-25.05

-25.05

Check DD 01/03/2025 Washington State Dept of Labor & Ind

-205.71

-205.71

Check DD 01/03/2025 International Payout Systems, Inc.

-1,099.26

-10.00

-1,109.26

Check DD 01/04/2025 International Payout Systems, Inc.

-372.65

-372.65

Check DD 01/06/2025 Gateway Services Inc.

-8.40

-8.40

Check DD 01/06/2025 International Payout Systems, Inc.

-37.00

-1.00

-38.00

Check DD 01/07/2025 Gateway Services Inc.

-69.14

-69.14

Check DD 01/09/2025 ADP Inc.

-7,229.17

-569.91

1,823.58

829.29

-41.93

-5,188.14

Check DD 01/09/2025 ADP Inc.

-1,823.58

-1,823.58

Check DD 01/09/2025 International Payout Systems, Inc.

-7.42

-7.42

Check DD 01/10/2025 International Payout Systems, Inc.

-1,559.25

			<u>-11.00</u>
			-1,570.25
Check	DD	01/11/2025 International Payout Systems, Inc.	
			<u>-23.21</u>
			-23.21
Check	DD	01/12/2025 International Payout Systems, Inc.	
			<u>-52.00</u>
			-52.00
Check	DD	01/13/2025 International Payout Systems, Inc.	
			<u>-99.90</u>
			-99.90
Check	DD	01/14/2025 Halcyon Health LLC	
			<u>-500.00</u>
			-500.00
Check	DD	01/15/2025 International Payout Systems, Inc.	
			<u>-3,581.98</u>
			-3,581.98
Check	DD	01/16/2025 International Payout Systems, Inc.	
			<u>-899.93</u>
			-899.93
Bill Pmt	DD	01/17/2025 Kenneth L. Maun	
Bill	2024 Pro	11/19/2024	<u>-15,833.48</u>
			-15,833.48
Bill Pmt	DD	01/17/2025 Kenneth L. Maun	
Bill		01/17/2025	<u>-1.00</u>
			-1.00
Check	DD	01/17/2025 International Payout Systems, Inc.	

-1,810.18

-14.00

-1,824.18

Bill Pmt Wire 10/18/2024 Command Concepts Corp.

Bill 11630 08/02/2024 -2,500.00

-2,500.00

Bill Pmt Wire 10/18/2024 Holland & Knight LLP

Bill 33443219 08/13/2024 -10,000.00

-10,000.00

Bill Pmt Wire 10/21/2024 LaCore Finance, Inc

Bill 104737 10/12/2024 -199.88

-423.36

-191.66

-62.72

-483.48

-328.25

-8.25

-314.00

-166.25

-182.14

-33.51

-42.24

-36.05

-4.51

-356.40

-210.00

-304.27

-3,346.97

Bill Pmt Wire 10/21/2024 LaCore Logistics, LLC

Bill IVC00109 10/12/2024 -51.61

-85.70

-38.25

-15.92

-515.97

-2.95

-3.00

-138.00
-3.15
-55.26
-71.20

-981.01

Bill Pmt Wire 10/24/2024 Spillman Thomas & Battle, PLLC

Bill 5520931 08/20/2024 -3,252.13

-3,252.13

Bill Pmt Wire 10/24/2024 Vision 99 LLC

Bill 55 10/01/2024 -3,500.00
Bill 56 10/01/2024 -1,750.00
Bill 10/01/2024 -286.00

-5,536.00

Bill Pmt Wire 10/25/2024 LaCore Logistics, LLC

Bill IVC00110 10/19/2024 -76.04
-25.50
-2.82
-380.33
-118.50
-1.35
-53.24
-218.60

-876.38

Bill Pmt Wire 10/28/2024 LaCore Finance, Inc

Bill 104781 10/19/2024 -405.02
-1,034.88
-362.60
-211.68
-1,208.70
-873.65
-60.50
-540.08
-218.75
-325.25
-223.40
-221.76
-173.04

-130.79
-462.00
-260.00
-671.21

-7,383.31

Bill Pmt Wire 10/31/2024 LaCore Logistics, LLC

Bill IVC00110 10/26/2024

-29.23
-4.81
-38.25
-502.92
-5.90
-1.50
-130.50
-1.05
-21.42
-45.60
-13.00

-794.18

Bill Pmt Wire 11/04/2024 LaCore Finance, Inc

Bill 104826 10/26/2024

-99.94
-201.60
-113.96
-47.04
-402.90
-232.30
-5.50
-276.32
-70.00
-65.05
-44.68
-31.68
-21.63
-22.55
-92.40
-40.00
-204.39
-197.19

-2,169.13

Bill Pmt Wire 11/06/2024 Command Concepts Corp.

Bill	11634	08/20/2024	-2,500.00
			-2,500.00
Bill Pmt Wire		11/06/2024	Ferguson Braswell Fraser Kubasta PC
Bill	147949	08/05/2024	-79.57
			-212.19
			-5,357.24
Bill	149224	09/17/2024	-250.00
			-50.00
			-4,961.71
			-10,910.71
Bill Pmt Wire		11/06/2024	Holland & Knight LLP
Bill	33443219	08/13/2024	-5,060.25
Bill	33468511	09/12/2024	-10,000.00
			-15,060.25
Bill Pmt Wire		11/06/2024	Spillman Thomas & Battle, PLLC
Bill	5523074	09/19/2024	-2,765.00
Bill	5523816	10/07/2024	-621.40
			-3,386.40
Bill Pmt Wire		11/06/2024	Vision 99 LLC
Bill	57	10/21/2024	-1,750.00
			-1,750.00
Bill Pmt Wire		11/07/2024	LaCore Commerce Inc.
Bill	1422	10/31/2024	-125.81
			-125.81
Bill Pmt Wire		11/12/2024	LaCore Finance, Inc
Bill	104880	10/31/2024	-106.50
			-149.01
			-1,708.00
			-60.47
			-129.48
			-204.49
			-2.65
			-230.08

			-59.05
			-87.80
			-10.18
			-27.81
			-26.09
			-216.35
			-1,658.29
			-343.03
			-501.93
Bill	104881	10/31/2024	-1,317.18
			-131.72
			<u>-6,970.11</u>
Bill Pmt Wire		11/12/2024 LaCore Logistics, LLC	
Bill	IVC0011	10/31/2024	-90.25
			-76.50
			-915.74
			-223.50
			-1.50
			-21.96
			-144.60
			-496.20
			<u>-1,970.25</u>
Bill Pmt Wire		11/13/2024 Sales Tax and More inc	
Bill	102024	11/01/2024	-4,779.60
			<u>-4,779.60</u>
Bill Pmt Wire		11/15/2024 Leaders LLC	
Bill	Oct Resi	11/15/2024	-2,241.10
			<u>-2,241.10</u>
Bill Pmt Wire		11/15/2024 LaCore Finance, Inc	
Bill	104926	11/09/2024	-147.28
			-524.16
			-331.52
			-109.76
			-671.50
			-161.60
			-22.00
			-514.96

-183.75

-286.22

-67.02

-116.16

-36.05

-27.06

-435.60

-580.00

-431.49

-464.61

-5,110.74

Bill Pmt Wire 11/15/2024 LaCore Logistics, LLC

Bill IVC0011 11/02/2024 -9.62

-25.50

-290.89

-63.00

-0.60

-50.60

-19.50

-480.00

-65.00

Bill IVC0011 11/09/2024 -26.50

-14.67

-63.75

-478.24

-109.50

-1.05

-51.20

-1,749.62

Bill Pmt Wire 11/25/2024 LaCore Finance, Inc

Bill 104949 11/16/2024 -89.42

-194.88

-25.90

-39.20

-456.62

-2.75

-150.72

-70.00

-104.08

-11.17

-28.84

			-211.20
			-60.00
			-98.41
			-154.32
Bill	104950	11/16/2024	-528.00
			-52.80
			<u>-2,278.31</u>
Bill Pmt Wire		11/25/2024 LaCore Logistics, LLC	
Bill	IVC00111	11/16/2024	-14.67
			-25.50
			-338.38
			-2.95
			-0.25
			-72.00
			-3.25
			-0.50
			-0.75
			-0.50
			-22.37
			-36.40
			<u>-517.52</u>
Bill Pmt Wire		12/03/2024 Command Concepts Corp.	
Bill	11660	10/02/2024	-2,500.00
			<u>-2,500.00</u>
Bill Pmt Wire		12/03/2024 MarketVision Consulting Group Inc	
Bill	3149	08/31/2024	-7,500.00
			<u>-7,500.00</u>
Bill Pmt Wire		12/04/2024 Ferguson Braswell Fraser Kubasta PC	
Bill	150335	10/21/2024	-200.00
			-25,402.00
			<u>-25,602.00</u>
Bill Pmt Wire		12/04/2024 Holland & Knight LLP	
Bill	33468511	09/12/2024	-10,000.00
			<u>-10,000.00</u>

Bill Pmt Wire 12/05/2024 Spillman Thomas & Battle, PLLC

Bill	5525736	11/29/2024	-622.50
			-622.50

Bill Pmt Wire 12/09/2024 LaCore Enterprises, LLC

Bill	CC Nov 2	11/30/2024	-598.67
			-28.98
			-1,997.16
			-265.43
			-105.68
			-2,995.92

Bill Pmt Wire 12/11/2024 LaCore Finance, Inc

Bill	105012	11/23/2024	-42.08
			-154.56
			-93.24
			-23.52
			-53.72
			-2.75
			-113.04
			-17.50
			-39.03
			-43.26
			-132.00
			-40.00
			-98.41
			-85.31
			-938.42

Bill Pmt Wire 12/11/2024 LaCore Logistics, LLC

Bill	IVC00115	11/23/2024	-27.25
			-34.38
			-38.25
			-236.57
			-69.00
			-20.40
			-0.60
			-159.25
			-585.70

Bill Pmt Wire 12/11/2024 LaCore Finance, Inc

Bill	105054	11/30/2024	-68.38
			-154.56
			-51.80
			-31.36
			-322.32
			-263.76
			-35.00
			-13.01
			-14.42
			-45.10
			-118.80
			-30.00
			-2.00
			-45.42
			-119.39
			-1,315.32

Bill Pmt Wire **12/11/2024 LaCore Logistics, LLC**

Bill	IVC00114	11/30/2024	-19.45
			-324.62
			-70.50
			-0.75
			-42.94
			-24.00
			-13.00
			-495.26

Bill Pmt Wire **12/12/2024 Sales Tax and More inc**

Bill	112024	12/02/2024	-2,426.79
			-2,426.79

Bill Pmt Wire **12/12/2024 Sales Tax and More inc**

Bill	INV-7992	10/01/2024	-1,170.00
			-1,850.00
Bill	INV-8311	11/21/2024	-1,900.00
Bill	INV-7992	12/04/2024	-50.00
			-4,970.00

Bill Pmt Wire **12/13/2024 Leaders LLC**

Bill	Nov Resi	12/13/2024	-959.86
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-959.86

Bill Pmt Wire 12/13/2024 LaCore Commerce Inc.

Bill	1434	10/31/2024	-839.98
Bill	1461	11/30/2024	-2,227.41
Bill	1452	11/30/2024	-133.58
			-3,200.97

Bill Pmt Wire 12/17/2024 LaCore Finance, Inc

Bill	105132	12/07/2024	-136.76
			-470.40
			-186.48
			-62.72
			-832.66
			-5.05
			-5.50
			-514.96
			-175.00
			-208.16
			-100.53
			-84.48
			-72.10
			-49.61
			-264.00
			-40.00
			-234.67
			-344.31
			-3,787.39

Bill Pmt Wire 12/17/2024 LaCore Logistics, LLC

Bill	IVC00114	12/07/2024	-24.26
			-90.65
			-763.06
			-160.50
			-68.80
			-1.50
			-20.66
			-495.00
			-70.00
			-1,694.43

Bill Pmt Wire 12/23/2024 LaCore Finance, Inc

Bill	105174	12/14/2024	-110.46
			-188.16
			-88.06
			-15.68
			-402.90
			-2.75
			-188.40
			-131.25
			-117.09
			-55.85
			-42.24
			-36.05
			-13.53
			-198.00
			-30.00
			-158.97
			-177.94
			<hr/>
			-1,957.33

Bill Pmt Wire **12/23/2024 LaCore Logistics, LLC**

Bill	IVC00111	12/14/2024	-65.62
			-14.67
			-12.75
			-14.72
			-317.39
			-72.00
			-35.80
			-0.75
			-10.98
			<hr/>
			-544.68

Bill Pmt Wire **12/30/2024 LaCore Finance, Inc**

Bill	105211	12/21/2024	-68.38
			-201.60
			-1.24
			-62.16
			-78.40
			-214.88
			-11.00
			-125.60
			-78.75
			-78.06

-11.17
-10.56
-43.26
-13.53
-184.80
-60.00
-98.41
-134.18
-1,475.98

Bill Pmt Wire 01/07/2025 Sales Tax and More inc

Bill 122024 01/02/2025
-3,326.54
-3,326.54

Bill Pmt Wire 01/08/2025 LaCore Finance, Inc

Bill 105258 12/31/2024
-110.46
-336.00
-103.60
-62.72
-510.34
-2.75
-489.84
-122.50
-169.13
-11.17
-21.63
-9.02
-303.60
-80.00
-143.83
-247.66
-2,724.25

Bill Pmt Wire 01/08/2025 LaCore Logistics, LLC

Bill IVC00110 12/21/2024
-70.56
-81.14
-51.00
-325.70
-20.09
-90.00
-29.40
-2.40

-8.73
-679.02

Bill Pmt Wire 01/14/2025 LaCore Finance, Inc

Bill	105301	01/04/2025	-205.14
			-403.20
			-259.00
			-203.84
			-913.24
			-50.50
			-761.25
			-1.01
			-8.25
			-527.52
			-236.25
			-403.31
			-111.70
			-116.16
			-115.36
			-144.32
			-369.60
			-220.00
			-280.09
			-532.97
			-5,862.71

Bill Pmt Wire 01/14/2025 LaCore Logistics, LLC

Bill	IVC00110	12/28/2024	-14.67
			-82.85
			-399.29
			-2.95
			-0.25
			-85.50
			-36.80
			-0.75
			-135.00
			-9.68
Bill	IVC00111	12/31/2024	-36.85
			-205.49
			-45.00
			-19.60
			-0.15
			-135.00

-1,209.83

Bill Pmt Wire 01/14/2025 LaCore Commerce Inc.

Bill	1482	12/31/2024	-77.99
Bill	1493	12/31/2024	-2,007.00
			-2,084.99

Bill Pmt Wire 01/15/2025 Leaders LLC

Bill	Dec Resi	01/15/2025	-850.80
			-850.80

Bill Pmt Wire 01/17/2025 Sales Tax and More inc

Bill	INV-8446	12/19/2024	-2,200.00
			-2,200.00

Bill Pmt 5202 10/22/2024 Ashley Nerad

Bill		10/22/2024	-150.00
			-150.00

Bill Pmt 5203 10/22/2024 Lachelle Via

Bill		10/22/2024	-140.00
			-140.00

Bill Pmt 5204 12/04/2024 Anderson Broadcasting Inc.

Bill	635	11/01/2024	-500.00
			-500.00

Bill Pmt 5205 12/03/2024 Stein Saks, PLLC

Bill		12/03/2024	-7,500.00
			-7,500.00

Fill in this information to identify the case:

Debtor name Innov8tive Nutrition, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Holland & Knight LLP 400 South Hope Street, 8th Floor Los Angeles, CA 90071			Unliquidated			\$179,619.36
2	LaCore Enterprises, LLC 901 Sam Rayburn Highway Melissa, TX 75454			Unliquidated			\$97,116.96
3	Ferguson Braswell Fraser Kubasta PC 2500 Dallas Parkway Plano, TX 75093			Unliquidated			\$77,816.65
4	Marketvision Consulting Group, Inc. 7668 Golden Triangle Drive Eden Prairie, MN 55344						\$30,000.00
5	Innov8U 12025 122nd Ave E Puyallup, WA 98374						\$20,621.08
6	Command Concepts 5703 Red Bug Lake Road Winter Springs, FL 32708						\$10,000.00
7	LaCore Growth Partners, Inc. 901 Sam Rayburn Highway Melissa, TX 75454			Unliquidated			\$4,962.73
8	Berkeley Research Group LLC 2200 Powell St 1200 Emeryville, CA 94608						\$3,151.31

Debtor **Innov8tive Nutrition, Inc.**

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Spilman Thomas & Battle, PLLC 301 Grant Street Pittsburgh, PA 15219			Unliquidated			\$2,119.70
10	LaCore Logistics, LLC 900 Wilmeth Mckinney, TX 75069			Unliquidated			\$1,991.15
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of Texas

In re Innov8tive Nutrition, Inc.

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$10,000.00**

Prior to the filing of this statement I have received **\$10,000.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/31/2025

Date

/s/ Robert T DeMarco

Robert T DeMarco

Signature of Attorney

Bar Number: 24014543

DeMarco Mitchell, PLLC

500 N. Central Expressway Suite 500

Plano, TX 75074

Phone: (972) 578-1400

DeMarco Mitchell, PLLC

Name of law firm

Date: **01/31/2025**

/s/ Heidi Whitehair

Heidi Whitehair

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE: **Innov8tive Nutrition, Inc.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **01/31/2025**

Signature **/s/ Heidi Whitehair**
Heidi Whitehair, CEO

Attorney General of the
United States

Main Justice Bldg., Rm. 5111
10th & Constitution Ave. N.W.
Washington, DC 20503

Berkeley Research Group LLC

2200 Powell St 1200
Emeryville, CA 94608

Command Concepts

5703 Red Bug Lake Road
Winter Springs, FL 32708

Ferguson Braswell Fraser
Kubasta PC

2500 Dallas Parkway
Plano, TX 75093

Holland & Knight LLP

400 South Hope Street, 8th Floor
Los Angeles, CA 90071

Innov8U

12025 122nd Ave E
Puyallup, WA 98374

Internal Revenue Service

Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

LaCore Enterprises, LLC

901 Sam Rayburn Highway
Melissa, TX 75454

LaCore Growth Partners, Inc.
901 Sam Rayburn Highway
Melissa, TX 75454

LaCore Logistics, LLC
900 Wilmeth
Mckinney, TX 75069

Marketvision Consulting
Group, Inc.
7668 Golden Triangle Drive
Eden Prairie, MN 55344

Office of the Attorney General
Bankruptcy-Collections Division
Po Box 12548
Austin, TX 78711-2548

Office of the United States
Trustee
903 San Jacinto Blvd Ste 230
Austin, TX 78701-2450

Spilman Thomas & Battle,
PLLC
301 Grant Street
Pittsburgh, PA 15219

Susan Simpson
901 Sam Rayburn Highway
Melissa, TX 75454

Texas Alcoholic Beverage
Commission
License and Permits Division
Po Box 13127
Austin, TX 78711-3127

Texas Comptroller of Public
Accounts
Bankruptcy Section
Po Box 13528
Austin, TX 78711-3528

Texas Workforce Commission
TEC Building - Bankruptcy
101 E 15th St
Austin, TX 78778-1442

U.S. Department of HUD
307 W. 7th Street Suite 1000
Fort Worth, TX 76102

U.S. Dept. of Veterans Affairs
Regional Office, Finance Section (24)
701 Clay Ave
Waco, TX 76799-0001

U.S. Securities & Exchange
Comm.
Fort Worth Regional Office
801 Cherry St Ste 1900 Unit 18
Fort Worth, TX 76102-6819

U.S. Small Business
Administration
150 Westpark Way Suite 130
Euless, TX 76040

United States Attorney
110 North College Ave. Ste. 700
Tyler, TX 75702-0204

Fill in this information to identify the case:

Debtor name Innov8tive Nutrition, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/31/2025
MM/ DD/ YYYY

X

/s/ Heidi Whitehair

Signature of individual signing on behalf of debtor

Heidi Whitehair

Printed name

CEO

Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:
Innov8tive Nutrition, Inc.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
LaCore Enterprises, LLC 901 Sam Rayburn Highway Melissa, TX 75454	Stock	51%	
Innov8U, LLC 12025 122nd Ave E Puyallup, WA 98374	Stock	49%	
Ken Whitehair 12025 122nd Ave E Puyallup, WA 98374		0%	Director and COO
Terry LaCore 522 LaCore Lane Melissa, TX 75454		0%	Director and President
Jenifer Grace 901 Sam Rayburn Highway Melissa, TX 75454		0%	Director and Secretary

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the Nonpublic Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true
and correct to the best of my information and belief.

Date: 01/31/2025

Signature: /s/ Heidi Whitehair
Heidi Whitehair, CEO